



AGENDA

1. **Apologies**
2. **Minutes** (10 July 2014)
3. **Action points from the last meeting** – Nothing to report
4. **Current consultations and issues:**
 - a) ESMA – Market Abuse Regulation 2014/808 Consultation Paper – Technical Advice (RD: 15 October 2014) (see [Practical Law, Article, Market abuse: ESMA consultations](#) and [Practical Law, Legal update, ESMA consults on new market abuse regime under MAR](#))
 - b) ESMA – Market Abuse Regulation 2014/809 Consultation Paper – RTS (RD: 15 October 2014) (see [Practical Law, Article, Market abuse: ESMA consultations](#) and [Practical Law, Legal update, ESMA consults on new market abuse regime under MAR](#))
 - c) Takeover Code: consultation on post-offer undertakings and intention statements (RD: 24 October 2014) (see [Practical Law, Legal update, Takeover Code: consultation on post-offer undertakings and intention statements](#))
 - d) Prospectus Directive Working Group (see [Practical Law, Practice note, Prospectus Directive: overview](#))
 - Meeting with the European Commission (4 September 2014)
 - Working Group meeting (24 September 2014)
 - Progress with the briefing note
 - e) GC14/5 Primary Market Bulletin No. 8 (RD: 1 October 2014) – For information (see [Practical Law, Legal update, UKLA guidance notes: Primary Market Bulletin no 8](#))
5. **Communications:**
 - a) ESMA final guidelines on enforcement of financial information – For information (see [Practical Law, Legal update, Financial reporting: ESMA final guidelines on enforcement of financial information](#))
 - b) Guest invitations
 - c) Policy Update (August 2014) – for information only
6. **Appointment of Maegen Morrison as Deputy Chairman of the Legal Expert Group**
7. **Any Other Business**

Information for noting

1. Consultation Update – Responses submitted:
 - ESMA - Consultation Paper on MiFID/MiFIR Technical Advice (RD: 1 August 2014) (see [Practical Law, Legal update, MiFID II: ESMA consultation paper \(corporate aspects\)](#))
 - ESMA - Discussion Paper on MiFID/MiFIR draft RTS/ITS (RD: 1 August 2014) (see [Practical Law, Legal update, MiFID II: ESMA discussion paper \(corporate aspects\)](#) and [Practical Law, Article, MiFID II and MiFIR: preparing for change](#))
 - FCA - Removing the Transparency Directive's requirement to publish interim management statements (CP14/12) (RD: 3 September 2014) (see [Practical Law, Legal update, Transparency Directive: FCA consultation on interim management statements \(CP14/12\)](#))
 - Takeover Panel - Takeover Code: consultation on miscellaneous Code amendments (RD: 10 September 2014) (see [Practical Law, Legal update, Takeover Code: consultation on miscellaneous Code amendments](#))
2. Next meeting(s): 8.45am Thursday 23 October 2014 (Venue: Speechly Bircham LLP)